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# DEBT CAPITAL MARKET INSTRUMENTS AND SWAPS

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*Monday – Thursday*

*2 – 5 August 2010*

*Kuala Lumpur*

28 CPE  
credit hours  
for CRP  
holders

**INSTITUT BANK-BANK MALAYSIA**

# OBJECTIVES

Upon completion of the programme, participants will be able to:

- gain an overview of the capital market; and
- understand the practical implications of the various capital market debt instruments from the perspective of an issuer and investor.

# KEY TOPICS

- **Introduction to Capital Markets**
- **Basic Capital Market Instruments**
  - Present value
  - Discounted cash flows
  - Internal and expected rate of return
  - Yield calculations
- **Determining All-In Costs for Issuers and All-In Return for Investors or Lenders**
- **Assessing Financing Alternatives**
- **Fixed Income Securities**
- **Fundamentals of Bonds**
- **Yield Calculations on Bonds**
  - Current yield
  - Yield to maturity
  - Yield to call
  - Bond price volatility
  - Effects on financial statements
  - Bond refunding or refinancing
- **Concepts of Swaps**
  - Currency swaps
  - Interest rate swaps
  - Caps and collars
  - Applications of swaps for debt instruments
- **Capital Market Debt Instruments**
  - NIFs and RUFs
  - Transferable loan facilities

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lectures, case studies, group discussions and assessments to enhance overall learning

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This programme is designed for officers in investment banking, corporate finance and corporate banking who require some fundamental knowledge in capital market debt instruments.

**Dr Johnny Tan**, a Certified Management Consultant, is the Managing Director of Impact Consultancy and Training Pte Ltd, Singapore. He has been a lecturer/ trainer for Institut Bank-Bank Malaysia, Institute of Banking and Finance in Singapore and the Singapore Institute of Management for many years. Johnny was also a RMIT Regional Course Coordinator for an MBA programme. Prior to being a consultant, Johnny was in the banking and finance industry for more than a decade involved primarily in corporate lending activities. His last position was as Manager or Vice President, Corporate Banking. He has also conducted numerous in-house training programmes for major local banks in Malaysia, Singapore, Indonesia and Brunei. He holds a B. Math (Honours) with chartered accountancy option and information system, a Master in Applied Finance and a Doctorate in Business Administration.

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<b>Date</b>	Monday – Thursday, 2 – 5 August 2010
<b>Time</b>	9.00 am – 5.00 pm
<b>Venue</b>	Institut Bank-Bank Malaysia Wisma IBI, 5 Jalan Semantan Damansara Heights 50490 Kuala Lumpur
<b>Attire</b>	Office wear
<b>Fee</b>	STF Member : RM1,400 IBBM Member : RM2,300 Non-Member : RM2,800 The above fee includes programme materials, meals and refreshments. Payment of fees must be made BEFORE commencement of the programme.
	<b>This programme qualifies for double tax deduction.</b>
<b>Closing date</b>	Monday, 19 July 2010
<b>Enquiries</b>	Kindly contact Nizam/Wani at 03-2095 8922 ext (144/174).
<b>Nominations</b>	Participation is limited to 20 persons on a first come, first served basis. IBBM reserves the right to decline any nominations, without the obligation of providing any reason. Confirmation of participation is by way of official notification from the Institute.
<b>Kindly address nomination form(s) to</b>	The Executive (Learning Solution 3) Institut Bank-Bank Malaysia Wisma IBI, 5 Jalan Semantan Damansara Heights 50490 Kuala Lumpur Fax : 03-2095 7822 Email : <a href="mailto:lead@ibbm.org.my">lead@ibbm.org.my</a>
<b>Commitment to the programme</b>	The intensive nature of IBBM programmes requires the participants' full undivided attention and attendance at all sessions. Participants should be free of their professional obligations for the duration of the programme.

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**Notice of withdrawal:**

Unless written notice of withdrawal is received before the closing date of the programme, the full fee is still due in the event of non-attendance. The Institute accepts replacement(s), which must be made in writing, prior to the programme's commencement date. However, no substitution of participant(s) will be allowed for the duration of the programme. The Institute reserves the right to make changes to the schedules, venue or cancel the event altogether.

**REGISTRATION FORM****DEBT CAPITAL MARKET INSTRUMENTS AND SWAPS****2 – 5 August 2010**

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**Name & Signature of Nominating Officer (Please stamp)**

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**Name & Address of Nominating Organisation (Please stamp)**

**FEE**

Please make bank draft/cheque payable to **INSTITUT BANK-BANK MALAYSIA**. Payment of fees must be made BEFORE commencement of the programme

Bank Draft/Cheque No
RM

Please register the following participant(s) for the above programme.

PARTICIPANT 1												
Name												
New NRIC No. (Mandatory)									-			
Individual Membership No. (if any)												
Designation and Department												
Email												
Telephone												
Fax												

PARTICIPANT 2												
Name												
New NRIC No. (Mandatory)									-			
Individual Membership No. (if any)												
Designation and Department												
Email												
Telephone												
Fax												

CONTACT PERSON	
Name	
Name of Organisation	
Address of Organisation	
Email	
Telephone	
Fax	

Please photocopy for additional participants.

**Please complete and return this form to the Institute before 19 July 2010**